



573 E. Calaveras Blvd.
Milpitas, CA 95035
Phone:(408) 731-4100 x1422
www.keypointcu.com



600 E. Calaveras Blvd.
Milpitas, CA 95035
Phone:(408) 935-4000
www.patelco.org



537 E. Calaveras Blvd.
Milpitas, CA 95035
Phone:(408) 531-3100
www.wealthcu.org



11 South Milpitas Blvd.
Milpitas, CA 95035
Phone:(408) 956-5155
www.unionbank.com

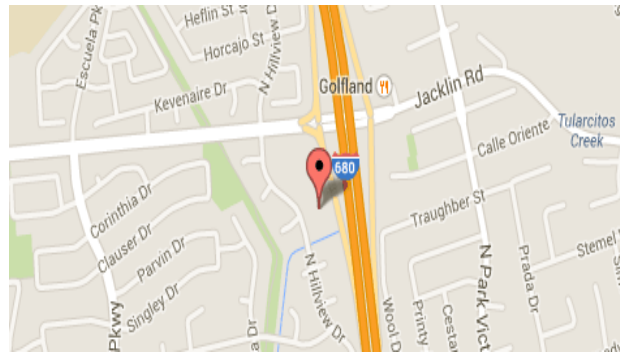


555 E. Calaveras Blvd.
Milpitas, CA 95035
Phone:(408) 708-7410
www.fcbconnect.com



3136 Stevens Creek Blvd.
San Jose, CA 95117
Phone:(408) 543-5202
www.starone.org

**For more
Information:**
info@milpitaschamber.com



828 N. Hillview Dr.
Milpitas, CA 95035
408-262-2613 FAX: 408-262-2823
www.milpitaschamber.com



**Milpitas
Chamber of
Commerce**

Financial Services



Providing resources to businesses and individuals for the purpose of creating, promoting, and celebrating economic vitality.

The Milpitas Chamber of Commerce
828 N. Hillview Dr.
Milpitas, CA 95035
408-262-2613 FAX: 408-262-2823
www.milpitaschamber.com

Published: August 2017



FINANCIAL PLANNING



Financial Rescue LLC
Rod Mercado
416 S. Hillview Drive
Milpitas, CA 95035
Phone: (510) 709-7359
www.financialrescuellc.com



TransAmerica
Sam Liu
1684 Decoto Road, Suite 310
Union City, CA 94587
Phone: (510) 557-5556
www.transamerica.com



Andrew & Carlo, CPA'S
852 N. Hillview Drive
Milpitas, CA 95035
Phone: (408) 942-1040



Agile Tax Services LLC
302 S. Abel Street
Milpitas, CA 95035
Phone: (408) 890-5007
www.agiletaxservices.com

Sean Lee, CPA, CFP
SJ Accounting Consulting
1525 McCarthy Blvd., Suite 1000
Milpitas, CA 95035
Phone: (408) 430-7326
www.sj-acct.com



Neeka Accountancy Corporation CPAs
1 N. Main Street, Suite 4
Milpitas, CA 95035
Phone: (408) 263-3311
www.neekacorporation.com

Karen A. Hahn, CPA, CVA
500 E. Calaveras Blvd. Suite 333
Milpitas, CA 95035
Phone: (408) 263-8888
www.khahncpa.com



Block Advisors
920 Jacklin Road
Milpitas, CA 95035
Phone: (408) 263-8716
www.hrblock.com

Alan R. David, CPA
1101 S. Winchester Blvd., Suite A-107
San Jose, CA 95128
Phone: (408) 439-5933
www.alandavidcpa.com



T.O. Bookkeeping
Tamara Overacker
1158 Park Grove Drive
Milpitas, CA 95035
Phone: (510) 757-1016

PAYCHEX
Shirley Interiano
1740 Technology Drive, Suite 200
San Jose, CA 95110
Phone: (408) 930-8292
www.paychex.com



603 E. Calaveras Blvd.
Milpitas, CA 95035
Phone: (408) 945-1373
www.us.hsbc.com



Meriwest Credit Union
117 N. Milpitas Blvd.
Milpitas, CA 95035
Phone: (408) 364-6403
www.meriwest.com



Small Business Banking
740 E. Calaveras Blvd.
Milpitas, CA 95035
Phone: (408) 964-5921
www.bankofamerica.com