



573 E. Calaveras Blvd.
 Milpitas, CA 95035
 Phone:(408) 731-4100 x1422
www.keypointcu.com



600 E. Calaveras Blvd.
 Milpitas, CA 95035
 Phone:(408) 935-4000
www.patelco.org



537 E. Calaveras Blvd.
 Milpitas, CA 95035
 Phone:(408) 531-3100
www.wealthcu.org



11 South Milpitas Blvd.
 Milpitas, CA 95035
 Phone:(408) 956-5155
www.unionbank.com

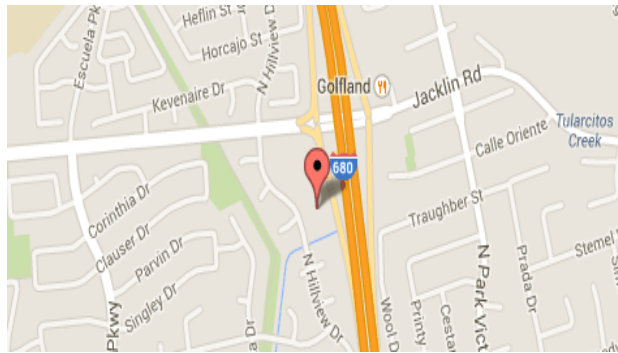


555 E. Calaveras Blvd.
 Milpitas, CA 95035
 Phone:(408) 708-7410
www.fcbconnect.com



3136 Stevens Creek Blvd.
 San Jose, CA 95117
 Phone:(408) 543-5202
www.starone.org

**For more
 Information:**
info@milpitaschamber.com



**Milpitas
 Chamber of
 Commerce**

Financial Services



Providing resources to businesses and individuals for the purpose of creating, promoting, and celebrating economic vitality.

828 N. Hillview Dr.
 Milpitas, CA 95035
 408-262-2613 FAX: 408-262-2823
www.milpitaschamber.com

The Milpitas Chamber of Commerce
 828 N. Hillview Dr.
 Milpitas, CA 95035
 408-262-2613 FAX: 408-262-2823
www.milpitaschamber.com

Published: August 2017



FINANCIAL PLANNING



Financial Rescue LLC
Rod Mercado
416 S. Hillview Drive
Milpitas, CA 95035
Phone: (510) 709-7359
www.financialrescuellc.com



Agile Tax Services LLC
302 S. Abel Street
Milpitas, CA 95035
Phone: (408) 890-5007
www.agiletaxservices.com



T.O. Bookkeeping
Tamara Overacker
1158 Park Grove Drive
Milpitas, CA 95035
Phone: (510) 757-1016



TransAmerica
Sam Liu
1684 Decoto Road, Suite 310
Union City, CA 94587
Phone: (510) 557-5556
www.transamerica.com



Neeka Accountancy Corporation CPAs
1 N. Main Street, Suite 4
Milpitas, CA 95035
Phone: (408) 263-3311
www.neekacorporation.com

PAYCHEX
Shirley Interiano
1740 Technology Drive, Suite 200
San Jose, CA 95110
Phone: (408) 930-8292
www.paychex.com



Wellspring Consulting
The Source of Wealth Strategies

Wellspring Consulting
Reuben K. Chen
2635 N. First St., Suite 201
San Jose, CA 95134
Phone: (408) 435-1668
www.wellspringfg.com

Karen A. Hahn, CPA, CVA
500 E. Calaveras Blvd. Suite 333
Milpitas, CA 95035
Phone: (408) 263-8888
www.khahncpa.com



603 E. Calaveras Blvd.
Milpitas, CA 95035
Phone: (408) 945-1373
www.us.hsbc.com



Block Advisors
920 Jacklin Road
Milpitas, CA 95035
Phone: (408) 263-8716
www.hrblock.com



Meriwest Credit Union
117 N. Milpitas Blvd.
Milpitas, CA 95035
Phone: (408) 364-6403
www.meriwest.com

Andrew & Carlo, CPA'S
852 N. Hillview Drive
Milpitas, CA 95035
Phone: (408) 942-1040

Alan R. David, CPA
1101 S. Winchester Blvd., Suite A-107
San Jose, CA 95128
Phone: (408) 439-5933
www.alandavidcpa.com



Small Business Banking
740 E. Calaveras Blvd.
Milpitas, CA 95035
Phone: (408) 964-5921
www.bankofamerica.com